

Definitive Action is Essential – But What?

- ◆ The challenge is knowing what your next step for building “business muscle” should be, given your individual situation and needs. **Taking the time to complete a Diagnostic will provide the answers for you.**
- ◆ A **Diagnostic is an opportunity to look at your life and business from the outside-in.** It examines key areas—Time Management & Productivity, Client Development & Marketing. Through a 1hr, **private one-on-one** phone consultation with an experienced Advisor you’ll gain valuable insights and new ideas. You’ll identify your strengths and weaknesses, the areas you need to focus on for immediate results, specific how to’s for your firm and a strong Action Plan for moving forward, including, **what program, if any, is appropriate.**

Please schedule my Diagnostic within the next 10-14 days. I’m clear it could help me address the challenges and opportunities - the Diagnostic will determine if it’s 100% appropriate.

Indicate Your Key Areas to Work On First:

- | | | |
|--|--|--|
| <input type="checkbox"/> Eliminating Interruptions | <input type="checkbox"/> Marketing for ‘A’ & ‘B’ Clients | <input type="checkbox"/> Increased Personal Income |
| <input type="checkbox"/> Learning to Delegate Better | <input type="checkbox"/> Developing Better Referral Sources | <input type="checkbox"/> Mission/Vision/Goal Setting |
| <input type="checkbox"/> Finding Competent Staff | <input type="checkbox"/> Generating <i>Increased</i> Cash Flow | <input type="checkbox"/> Greater Control over Time |
| <input type="checkbox"/> Retaining Good Staff | <input type="checkbox"/> Decreased Hours | <input type="checkbox"/> Communication |

Your Details

Name: (please print): _____

Company Name: _____

Company Name: _____

Phone: _____ Fax: _____ E-Mail: _____

Please charge my deposit of \$175.00 to my: AMEX Mastercard VISA

Credit card number: _____ Exp Date: _____

Name as shown on card: _____ Signature: _____

I understand this deposit is fully refundable if I am not completely satisfied with the power of the Diagnostic.

Please complete and return this form along with the diagnostics to fax # 702-233-6882.

This is a dedicated and confidential fax number.